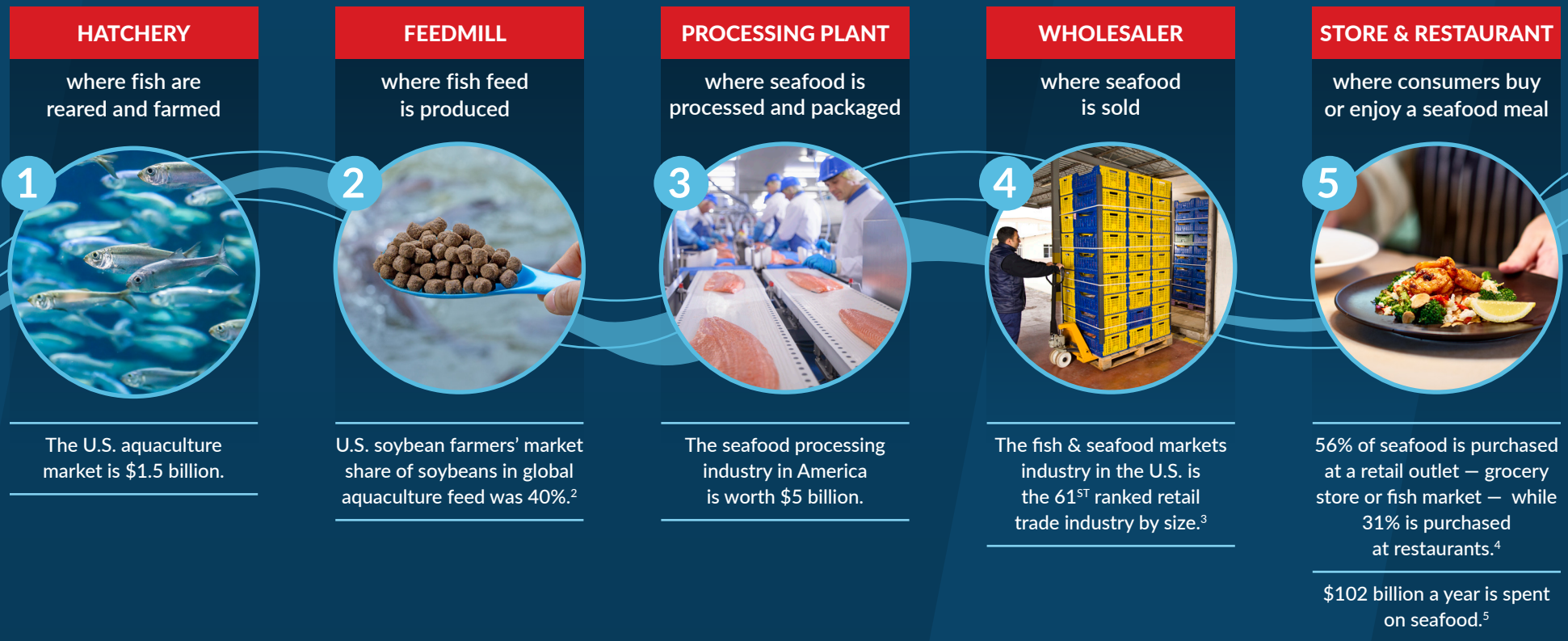


THE U.S. AQUACULTURE SUPPLY CHAIN

The U.S. aquaculture supply chain supports many industries on land and sea. If we expanded the industry to the deep Pacific and Atlantic waters off our coasts, it would boost American fish feed and seafood retail sectors with jobs and revenue, while stocking restaurants, markets and grocery stores with locally grown, sustainable seafood. With the global aquaculture market projected to reach \$378 billion by 2027¹, the federal government has the chance to enable the U.S. to be competitive in the sector.

The supply chain consists of five steps:



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¹ Allied Market Research, ² USSEC, ^{3,4} IBS World, ⁵ MDPI